

Mark V. Meierhenry Todd V. Meierhenry Sabrina R. Meierhenry Clint Sargent Patrick J. Glover Bill Blewett

September 16, 2010

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Alcester-Hudson School District 61-1
 Limited Tax General Obligation Refunding Certificates, Series 2010
 (Crossover Partial Advance Refunding)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts Encl.

SEP 2.0 2010 S.D. SEC. OF STATE

## ALCESTER-HUDSON SCHOOL DISTRICT 61-1 LINCOLN AND UNION COUNTIES, SOUTH DAKOTA LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES (CROSSOVER PARTIAL ADVANCE REFUNDING) SERIES 2010

## BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

FILING FEE: \$1.00

State Capitol

500 E. Capitol Pierre, SD 57501-5077

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

Alcester-Hudson School District 61-1.

2. Designation of issue:

Limited Tax General Obligation Refunding Certificates, Series 2010

(Crossover Partial Advance Refunding)

3. Date of issue:

September 16, 2010

4. Purpose of issue:

The proceeds of this issue, combined with interest earnings and other deposits in the escrow account, will be used to pay issuance costs and to advance refund the February 1, 2012 through February 1, 2021 maturities aggregating \$1,900,000 of the District's outstanding Limited Tax General Obligation Certificates, Series 2006, dated February 1, 2006 (the "Series 2006 Certificates") to be redeemed on February 1, 2011, and to provide for interest on these refunding Certificates from

September 16, 2010 to and including February 1, 2011.

4. Type of bond:

Tax-exempt

- 6. Principal amount and denomination of bond: \$1,910,000.
- 7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding) Series 2010 is true and correct on this 16<sup>th</sup> day of September 2010.

By: Royanne Clark Its: Business Manager

tanne M Clark

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SEP 2 0 2010

S.D. SEC. OF STATE

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## **BOND DEBT SERVICE**

## ALCESTER-HUDSON SCHOOL DISTRICT NO. 61-1 UNION AND LINCOLN COUNTIES, SOUTH DAKOTA LIMITED TAX G.O. REFUNDING CERTIFICATES, SERIES 2010 Crossover Partial Advance Refunding of Series 2006 BQ, Non-Rated, Accelerated Structure (w/ FOH + \$15K/yr add. d/s) FINAL PRICING

Annua Debt Service	Debt Service	Interest	Coupon	Principal	Period Ending
	14,662.50	14,662.50			02/01/2011
14,662.50		*			06/30/2011
( 4,002.00	19,550.00	19,550,00			08/01/2011
	224,550.00	19,550.00	1.000%	205,000	02/01/2012
244,100.00	<b>LL</b> 1,000.00	,		•	06/30/2012
	18.525.00	18.525.00			08/01/2012
	223,525.00	18,525.00	1.200%	205,000	02/01/2013
242,050.00	223,020.00	10,020.00	1120070		06/30/2013
	17,295.00	17,295.00			08/01/2013
	227,295.00	17,295.00	1.400%	210,000	02/01/2014
044 500 00	221,295.00	17,295.00	1.40076	210,000	06/30/2014
244,590.00	45 005 00	45 005 00			08/01/2014
	15,825.00	15,825.00	1.800%	215,000	02/01/2015
	230,825.00	15,825.00	1.600%	215,000	06/30/2015
246,650.00		10 000 00			08/01/2015
	13,890.00	13,890.00	0.4500/	200 000	02/01/2016
	233,890.00	13,890.00	2.150%	220,000	
247,780.00					06/30/2016
	11,525.00	11,525.00	120 751-20000		08/01/2016
	231,525.00	11,525.00	2.450%	220,000	02/01/2017
243,050.00					06/30/2017
	8,830.00	8,830.00			08/01/2017
	238,830.00	8,830.00	2.600%	230,000	02/01/2018
247,660.00					06/30/2018
	5,840.00	5,840.00			08/01/2018
	240,840.00	5,840.00	2.800%	235,000	02/01/2019
246,680.00					06/30/2019
	2,550.00	2,550.00			08/01/2019
	172,550.00	2,550.00	3.000%	170,000	02/01/2020
175,100.00	,	,_,,,,,,,,,		10.00000 Female (000)	06/30/2020
2,152,322.50	2,152,322.50	242,322.50		1,910,000	